



IG Financial Group

Comprehensive and Innovative Financing Solutions

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IG FINANCIAL GROUP EXPRESS APPLICATION

In order to expedite the approval process, please fill out this application completely. After initial approval is given additional information may be required prior to funding.

Business Name: _____ Date Established: _____

Street Address: _____ County: _____

City: _____ Province: _____ Postal Code: _____ Phone: _____

E-Mail Address: _____ Web Address: _____ Fax: _____

Legal Status: Corporation LLC Partnership Sole Proprietorship

Type and description of Business: _____

Revenue Canada Business Number: _____ Number of Employees: _____

Any Federal or Provincial taxes past due? Yes No If yes, type and amount: _____

Has a Lien been filed? Yes No _____

Are receivables pledged as collateral? Yes No If yes, to whom? _____

OFFICERS, OWNERS OR PARTNERS

Name & Title: _____ % Owned _____ Driv/Lic #: _____

Home Street Address: _____ Own Rent

City: _____ Province: _____ Postal Code: _____ Home Phone: _____

Social Insurance Number: _____ Date of Birth: _____

Name & Title: _____ % Owned _____ Driv/Lic #: _____

Home Street Address: _____ Own Rent

City: _____ Province: _____ Postal Code: _____ Home Phone: _____

Social Insurance Number: _____ Date of Birth: _____

Name & Title: _____ % Owned _____ Driv/Lic# _____

Home Street Address: _____ Own Rent

City: _____ Province: _____ Postal Code: _____ Home Phone: _____

Social Insurance Number: _____ Date of Birth: _____

BUSINESS BANKING INFORMATION

Name of Bank: _____ Date Account Opened: _____

City: _____ Province: _____ Postal Code: _____ Phone: _____

Chequing Account Number: _____ Bank Officer: _____

Any Commercial Loans Outstanding? Yes No Loan Account Number: _____

Loan Officer: _____ Amount: _____

Collateral: _____

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MISCELLANEOUS INFORMATION

Dollar Amount of Receivables Now Open: _____

Average Monthly Sales: _____

Approximately Number of Customers: _____

Terms of Sale: _____

Amount intended to factor on a monthly basis: _____

Maximum anticipated factoring volume: _____

How did you find out about IG Financial Group? _____

Other Services : Equipment Leasing Purchase Order Financing Letters of Credit Bridge Financing

SIGNATURE

I have been told and do understand that the submission of this application to IG Financial Group and/or its assigns, designated underwriters and funding partners (hereinafter collectively "IGFC") indicates my intention to enter into a Security Agreement with IGFC but does not obligate IGFC to factor/finance or provide any financial services whatsoever. I further have been told and do understand that the approval to factor/finance or provide any financial services may come only after the manager of IGFC approves said application and the invoices/accounts offered, in accordance with the terms of IGFC's Security Agreement. The above statements are true and correct to the best of my information and belief. This serves as my permission for the release of any information to IGFC regarding this application for the purpose of credit investigation. I hereby authorize IGFC to investigate the credit of all parties listed above and to begin verification of the invoices submitted.

Signed: _____ Date: _____

Name and Title: _____

SUPPORT INFORMATION CHECKLIST

Please include the appropriate support information with your completed application and submit to IG Financial Group.

- 1. Articles of Incorporation and / or Assumed Name Certificate
- 2. Customer List
- 3. Accounts Receivable Aging and / or Invoices to Factor
- 4. Bank Authorization Form
- 5. Tax Authorization Form
- 6. Insurance Information
 - a. Liability Information
 - b. Workers Compensation Insurance (Temporary Employment Firms only)
 - c. Cargo Insurance (Trucking Firms only)
- 7. Copy of Provincial Operating Authorities and U.S. Motor Carrier Authority, as applicable (Trucking Firms only)